

AARP Tax Assistance Clinic (To file 2025 taxes) at Vernon Hays School, 1 Maple Street, East Haven, CT 06512

PROGRAM GUIDELINES AND DIRECTIONS:

Before your tax appointment: Fill out the In-take form to the best of your ability. Please bring the completed in-take form with you when you come for your appointment, Thank-you!

Plan on 1 and 1/2 hours for your appointment. We must follow AARP Rules for every Return-No matter how simple it may look to you.

If you are unable to keep your appointment please call, Deb 860 501 9878.

Guidelines for when you arrive for your tax assistance appointment:

- When you arrive for your appointment, you may park in any spot including the ones marked for the Recreation Department. Feel free to call (860 501 9878) to announce your arrival as we may not always have someone waiting at the door. The front door is the main entrance the intercom located by the door does **NOT** work. The AARP Tax Assistance team will be located in a one of the classrooms.

Items that you should have available the day of your appointment:

- A Photo Id
- Social Security Cards for Taxpayer, Spouse and Dependents
- All pertinent tax documents, starting with your last year's tax return. Social Security statements, wages, unemployment compensation, Ct EITC refund (1099G), interest, education expenses. Real Estate or Car Taxes that were due and paid in 2025
- A copy of a check if you are expecting a refund. The IRS may delay any requests for paper checks.

*Please note: No Deposit tickets and no handwritten information will be accepted. If you do not use checks ask your bank to print the routing and account numbers.

Please note that the following types of tax returns are out of the scope of the AARP tax assistance clinic. If any of the circumstances below apply to you, you should find another tax preparer:

Digital Currency such as Cryptocurrency or Bitcoin

You use online gambling apps such as FanDuel and/or Draft Kings

If you are a landlord (have properties that you rent out)

If you did NOT live and work in Connecticut for the entire year

If you have self-employment income and have employees or contractors that work for you (if you are self-employed and have NO employees or contractors you CAN make an appointment with AARP)